

SOCIAL CARE

*IF reported at least one difficulty with an ADL or IADL at Headla or Headlb
[(Headla<>96 or Headlb<>96)]*

CATINT*

I have just asked about difficulties [^you/[^name]] may have with some activities. I'd now like to ask about any help [^you/[^name]] [^have/has] received in the last month, even if [^you/[^name]] [^do/does] not usually need any help.

Please only think about help [^you/[^name]] [^have/has] received because of a physical, mental, emotional or memory problem.

INTERVIEWER: Press 1 and <Enter> to continue.

CATKA*

[^Have/Has] [^you/[^name]] received help from anyone with walking 100 yards, in the last month?
INTERVIEWER: Include help even if it was for a short time or provided by husband/ wife/ another family member.

- 01 Yes
- 02 No

CATKB*

What about climbing several flights of stairs without resting?
EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with climbing several flights of stairs without resting, in the last month?

- 01 Yes
- 02 No

CATKC*

What about climbing one flight of stairs without resting?
EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with climbing one flight of stairs without resting, in the last month?

- 01 Yes
- 02 No

CATKD*

What about dressing, including putting on shoes and socks?
EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with dressing, including putting on shoes and socks, in the last month?

- 01 Yes
- 02 No

CATKE*

What about walking across a room?
EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with walking across a room, in the last month?

- 01 Yes
- 02 No

CATKF*

What about bathing or showering?
EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with bathing or showering, in the last month?

- 01 Yes
- 02 No

CATKG*

What about eating, such as cutting up food?

EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with eating, such as cutting up food, in the last month?

01 Yes

02 No

CATKH*

What about getting in or out of bed?

EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with getting in or out of bed, in the last month?

01 Yes

02 No

CATKI*

What about using the toilet, including getting up or down?

EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with using the toilet, including getting up or down, in the last month?

01 Yes

02 No

CATKJ*

What about shopping for groceries?

EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with shopping for groceries, in the last month?

01 Yes

02 No

CATKK*

What about taking medications?

EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with taking medications, in the last month?

01 Yes

02 No

CATKL*

What about doing work around the house or garden?

EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with doing work around the house or garden, in the last month?

01 Yes

02 No

CATKM*

What about managing money, such as paying bills and keeping track of expenses?

EXPLAIN IF NECESSARY: Include help even if it was for a short time or provided by husband/ wife/ another family member.

ASK IF NECESSARY: [^Have/Has] [^you/[^name]] received help from anyone with managing money, such as paying bills and keeping track of expenses, in the last month?

01 Yes

02 No

IF number of activities respondent has received help with excluding shopping, housework or managing money (computed) = 0 AND (help with shopping = yes OR help with work around house/garden = yes OR help with managing money = yes)

[(CaTNoB = 0) AND ((CaTkJ = 1) OR (CaTkL = 1) OR(CaTkM = 1))]

CATCH*

[^Do/Does] [^you/[^name]] receive this help with [^shopping for groceries/doing work around the house or garden/managing money] because of a physical, mental, emotional or memory problem?:

01 Yes for some or all

02 No, none of this help is because of a physical, mental, emotional or memory problem

END OF FILTER

IF derived number of activities respondent received help with in the last month >0 AND whether receive help due to a physical/mental/emotional or memory condition <> no

[(CaTNo > 0) AND (CaTCh <> 2)]

CAWIN*

I am now going to ask you some questions about who helps [you/[^name]] with different things. I will show you two lists of people who may have helped [you/[^name]].

1 Press <1> and <Enter> to continue.

LOOP FOR EACH ACTIVITY SET MENTIONED

(1) MOBILITY

IF whether has had help walking 100 yards / climbing several flights of stairs without resting / climbing one flight of stairs without resting / walking across a room / getting in or out of bed/ using a toilet = yes

[(CaTkA = 1) OR (CaTkB = 1) OR (CaTkC = 1) OR (CaTkE = 1) OR (CaTkH = 1) OR (CaTkI = 1)]

(2) WASHING

IF whether has had help dressing / bathing or showering = yes [(CaTkD = 1) OR (CaTkF = 1)]

(3) EATING

IF whether has had help eating = yes [CaTkG = 1]

(4) SHOPPING/ WORK DONE AROUND THE HOUSE

IF whether has had help shopping for groceries/doing work around the house or garden = yes

[(CaTkJ = 1) OR (CaTkL = 1)]

(5) TAKING MEDICATION

IF whether has had help taking medication(s) = yes [CaTkK = 1]

(6) MANAGING MONEY

IF whether has had help shopping for groceries/doing work around house or garden = yes

[CaTkM = 1]

CAHIN*

SHOW CARD C12

In the last month, who has helped [^you/[^name]] with [^BLANK/ walking 100 yards/climbing stairs/walking across a room/getting in or out of bed/ using the toilet/ dressing/ bathing or showering/eating/ shopping for groceries/doing work around the house or garden/taking medications/managing money]?

First, please tell me about all of the people from this list who have helped [^you/[^name]]. Please only think about help received because of a physical, mental, emotional or memory problem.

INTERVIEWER: PROBE - 'Does anyone else help with these activities?'

CODE ALL THAT APPLY.

- 01 Husband/Wife/Partner
- 02 Son (including step son, adopted son or son in law)
- 03 Daughter (including step daughter, adopted daughter or daughter in law)
- 04 Grandchild (including Great Grandchildren)
- 05 Sister (including step sister, adopted sister or sister in law)
- 06 Brother (including step brother, adopted brother or brother in law)
- 07 Other relative
- 08 Friend
- 09 Neighbour
- 96 None of these

[CHECK SC1]

CAHFO*

SHOW CARD C13

Now, please tell me about all of the people from this list who have helped [^you/[^name]] with [^BLANK/ walking 100 yards/climbing stairs/walking across a room/getting in or out of bed/ using the toilet/ dressing/ bathing or showering/eating/ shopping for groceries/doing work around the house or garden/taking medications/managing money] in the last month?

INTERVIEWER: PROBE - 'Does anyone else help with these activities?'

CODE ALL THAT APPLY.

- 01 Home care worker/ home help/ personal assistant
- 02 A member of the reablement / intermediate care staff team
- 03 Voluntary helper
- 04 Warden / Sheltered housing manager
- 05 Cleaner
- 06 Council's handyman
- 07 Member of staff at the care/nursing home
- 95 Other - please specify
- 96 None of these

[CHECK SC2]

IF formal provider = other [CaHFO = 95]

CAHFOO*

Who was the other person that helped [^you/[^name]]?

STRING[100]

END OF FILTER

END FILTER

CAHPC*

Thinking about all the help [^you/he/she] receive(s), would you say that the help [^you/he/she] receive(s)...

INTERVIEWER: Read out...

- 01 ...Meets [^your/his/her] needs all the time,
- 02 usually meets [^your/his/her] needs,
- 03 sometimes meets [^your/his/her] needs,
- 04 or, hardly ever meets [^your/his/her] needs?

END OF FILTER

LOOP FOR ALL INFORMAL CARE GIVERS FROM CAHIN WHO PROVIDE HELP EXCEPT NEIGHBOUR/OTHER CARE GIVERS (care giver = husband/wife/partner, son(s), daughter(s), grandchild(ren), sister(s), brother(s), other relative(s), friend(s))
IF [PAskhelp = 1] (PAskhelp is a computed variable)

CAFAM

You have told me that [^your/his/her] [^husband /wife /partner /son /other son /daughter /other daughter /grandchild /other grandchild /sister /other sister /brother /other brother / other relative/ friend/ other friend] helped [^you/[^name]]. Can I just check, does this person live in the same household as [^you/[^name]]?

- 01 Yes
- 02 No

IF whether care giver lives in household = yes [CaFam = 1]

CAPNO

Please enter person number of the person who helps [^youname[pno]].
Household Member 01 to 16

[CHECKS SC3-5]

END OF FILTER

END OF FILTER

IF whether care giver lives in household <> yes [CaFam <> 1]

CANAM

^[You have told me that [^your /his /her] [^husband /wife /partner /son /other son /daughter /other daughter /grandchild /other grandchild /sister /other sister /brother /other brother / other relative/ friend / other friend/ neighbour /other neighbour] helped [^you/[^name]].

What is [^your /his /her] [^husband's /wife's /partner's /son's /other son's /daughter's /other daughter's /grandchild's /other grandchild's /sister's / other sister's /brother's /other brother's / other relative's / friend's / other friend's / neighbour's /other neighbour's] name?

STRING[20]

IF care giver = grandchild, relative, friend, neighbour or other care giver [PAskSex = 1]
(PAskSex is a computed variable)

CASEX

INTERVIEWER CODE OR ASK SEX OF PERSON WHO HELPS

- 01 Male
- 02 Female

END OF FILTER

LOOP FOR ALL CARE GIVERS EXCEPT HUSBAND/ WIFE/ PARTNER

For ploop:= 2 to 16

CAMOR

Did an other [^son/ daughter/ grandchild/ sister/ brother/ other relative/ friend/ neighbour] help [^you/ [^name]]?

- 01 Yes
- 02 No

END OF FILTER

END OF FILTER

IF derived formal care provider = home care worker/home help/personal assistant [CaHn[21]=1] (CaHn is a computed variable)

CAHHA

You have told me that a home care worker/home help/personal assistant helped [^you/ [^name]] in the last month.

[^Do/Does] [^you/ [^name]] have just one person helping [^you /him /her], or [^do /does] [^you/ [^name]] have more than one?

- 01 One,
- 02 More than one

IF number of formal providers = more than one [CaHHa=2]

CAHHB

Do they all help with the same kinds of things, or [^do/does] [^you/[^name]] have different people helping with different things?

- 01 All help with same kind of things,
- 02 Different people help with different things

IF help provided = different people help with different things [CaHHb=2]

CAHHC

[^BLANK/ I'd like you to think about the home care workers, home helps or personal assistants who help with different things, so that I can ask you about each of them later.

Thinking of the [^first/second/third] home care worker / home help / personal assistant, what sort of things do they help [^you/[^name]] with?

CODE MAIN TASK

- 01 Getting up in the morning,
- 02 Going to bed,
- 03 Washing/ bathing/ personal care,
- 04 Meals/ eating,
- 05 Getting out of the house/ shopping,
- 06 Cleaning/ laundry,
- 07 Other

[CHECK SC6]

CAHHD

Are there any more home care workers, home helps or personal assistants who help
[[^]you/[^]name]] with different kinds of things?

01 Yes

02 No

[CHECK SC7- SC8]

END OF FILTER

END OF FILTER

END OF FILTER

LOOP FOR EACH CARE GIVER WHO PROVIDES HELP

[CaHrs[ploop]=1] (CaHrs is a computed variable)

If type of caregiver = formal care providers (ploop in CaHRS [26..35])

CAHRF

Thinking about [[^]the home care worker/ home help/ personal assistant/ the member of the
reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing
manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the
other helper] in the last week how many hours have they helped
[[^]you/[^]name]] in person with these kinds of tasks?

INTERVIEWER EXPLAIN IF NECESSARY: do not include help over the phone or by internet

IF 2 PEOPLE HELP AT THE SAME TIME, CODE DOUBLE THE HOURS

ENTER NUMBER OF HOURS. IF LESS THAN 1 HOUR ENTER 0.5. IF HELP GIVEN, BUT NOT IN
THE LAST WEEK ENTER '0'.

[[^]BLANK/INTERVIEWER INSTRUCTION: IF home care worker / Personal Assistant or other care
staff "live in"/ "sleep in", INCLUDE ALL hours they are on duty.]

IF RESPONDENT DOES NOT GIVE PRECISE ANSWER CODE DK

Press <F9> for help

Do not include occasional errands/odd jobs without the respondent such as
picking up glasses or returning library books

[CHECK SC9]

END OF FILTER

*If CAHRF (hours) not provided for formal provider or provider is informal so CAHRF not asked
(CAHRS=1-25)*

IF number of hours helped by formal provider <> RESPONSE [CaHrF<>RESPONSE]

CAHRI

SHOW CARD C14

Thinking about [[^]your/his/her] [[^]husband/wife/partner/ son/other son/daughter/other
daughter/grandchild/other grandchild/sister/other sister/brother/other brother/ other relative/ friend/
other friend/ neighbour/other neighbour/the home care worker/ home help/ personal assistant/ the
member of the reablement / intermediate care staff team/the voluntary helper/the warden /

sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper] in the last week how many hours have they helped [^you/^name]] in person with these kinds of tasks?

[^BLANK/Please only think about the hours they were helping [^you/^name]] with these kinds of tasks and not about the time they were around in the house or there to help [^you/^name]] if [^you/he/she] needed it.

INTERVIEWER EXPLAIN IF NECESSARY: not help over the phone or by internet or doing occasional errands or odd jobs without the respondent

INTERVIEWER NOTE: ROUND DOWN IF NECESSARY, e.g. IF 4.5 HOURS, CODE '1-4 hours
IF 2 PEOPLE HELP AT THE SAME TIME, CODE DOUBLE THE HOURS

[^BLANK/INTERVIEWER INSTRUCTION: IF home care worker / Personal Assistant or other care staff "live in"/ "sleep in", INCLUDE ALL hours they are on duty.]

Press <F9> for help

Do not include occasional errands/odd jobs without the respondent such as picking up glasses or returning library books

- 01 No help in the last week,
- 02 Less than one hour,
- 03 1-4 hours,
- 04 5-9 hours,
- 05 10-19 hours,
- 06 20-34 hours,
- 07 35-49 hours,
- 08 50-99 hours,
- 09 100 hours or more

IF number of hours help provided = DK, RF [CaHrl=DK OR CaHrl=RF]

CAHRG

Can you tell me whether in the last week [^your/his/her] [^husband/wife/partner/ son/other son/daughter/other daughter/grandchild/other grandchild/sister/other sister/brother/other brother/ other relative/ friend/ other friend/ neighbour/other neighbour/the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper] helped [^you/^name]] in person with these tasks for: ...READ OUT...

- 01 Less than 20 hours,
- 02 20-34 hours,
- 03 Or, for 35 hours or more?

END OF FILTER

END OF FILTER

END OF FILTER

LOOP FOR UP TO TWO CAREGIVERS WHO PROVIDE THE RESPONDENT WITH THE MOST HOURS OF CARE

IF top care givers providing the most hours of care = RESPONSE

[CAFnd[1] = 1...97 OR CAFnd [2] = 1...97] (CaFnd is a computed variable)

CAHPF

SHOW CARD C15

Still thinking only about help received in person, how often does [[^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper] usually help [^you/[^name]]?

INTERVIEWER EXPLAIN IF NECESSARY: not help over the phone or by internet

- 01 Every day
- 02 Four to six times a week
- 03 Two or three times a week
- 04 Once a week
- 05 Once a fortnight/ every two weeks
- 06 Once a month
- 07 Less than once a month

IF provider = the home care worker, home help, personal assistant, the member of the reablement, intermediate care staff team, the voluntary helper, the member of staff at the care/nursing home/ the other helper (formal providers except cleaners, handymen, other helpers AND how often caregiver provides help = every day..two or three times a week

(PFndq IN [26..31,34]) AND (CaHpF =1..3)] (PFndq is a computed variable)

CAHPD

SHOW CARD C16

On the days [[^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper] helps [^you/[^name]], how many times a day does he/she usually help [^you/[^name]]?

IF VARIES FROM DAY TO DAY, ASK RESPONDENT TO ANSWER FOR THE MOST COMMON PATTERN

- 01 once a day
- 02 twice a day
- 03 three or four times a day
- 04 all the time
- 05 whenever I need it?

END OF FILTER

IF provider is any informal provider or formal provider apart from cleaners, handymen, other helpers [PFndq <> 32,33,35)]

CAHP

SHOW CARD C17

Still thinking about help received in person, when does [[^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper] help [^you/[^name]]?

INTERVIEWER EXPLAIN IF NECESSARY: Not help over the phone or by internet.

INTERVIEWER EXPLAIN IF NECESSARY: Help with going to bed or getting up is day time help.

01 During the day time only, until [^you/[^name]] [^go/goes] to bed,

02 During the night time only, once [^you/[^name]] [^have/has] gone to bed,

03 Or both during the day time and at night after [^you/[^name]][^have/has] gone to bed?

END OF FILTER

*IF formal providers = yes OR hours of informal care = yes, 20 hours +from an individual provider
[CaDPA=1] CaDPA is a computed variable*

CAPYL*

Now I am going to ask you a few questions about paying for the care [^you/[^name]] receive(s).
Press <1> and <Enter> to continue.

CAWDA*

[^Do/Does] [^you/[^name]] usually deal with paying for [^your/his/her] care or does a family member or friend manage this for [^you/[^name]]?

INTERVIEWER CODE RESPONDENT ANSWER:

01 Deals with this all [^your/him/hers]

02 Deals with some of it but not all

03 Does not deal with this at all

*IF payment for care = dealt with to some extent by respondent, not dealt with by respondent
[CaWDa =2,3]*

CAWDB*

INTERVIEWER: Ask respondent whether the person who deals with payments is currently at home and could assist with this section (if the respondent wishes).

Use discretion to decide whether this is appropriate.

If this person is available, continue with this section addressing questions to respondent and the person they have chosen. If no one is available continue with this section with the respondent alone.

Press <1> and <Enter> to continue.

END OF FILTER

CADP*

SHOW CARD C18

Local authorities/council/social services offer different ways of arranging payment for people's care. This card describes some of these ways. Please look at the card and tell me whether either of these apply for the care [^you/[^name]] receive(s)?

INTERVIEWER: Only include payments for social care. Do not include other payments for example, pension or Attendance Allowance.

INTERVIEWER: IF RESPONDENT SELECTS ONLY ONE ANSWER (1 OR 2) PROBE FOR THE OTHER ONE: Does the other one also apply?

CODE ALL THAT APPLY (1 and 2 can be coded together, 3 can only be coded on its own).

01 Direct payments

- 02 Local authority/council/social services manages the money
- 03 Neither of these

[CHECK SC10]

CAPB*

[^Do/Does] [^you/[^name]] have a **Personal Budget**, sometimes known as an **Individual Budget**? This is when the local authority/ council/social services decides the amount or pot of money necessary to meet social care needs. [^you/he/she] can choose how to spend this money which can be used for a range of services, not just social care.

INTERVIEWER EXPLAIN IF NECESSARY: The money could be paid to [^you/[^name]] as a Direct Payment or the local authority/ council/social services could manage the money for [^you/him/her].

- 01 Yes, have Personal Budget/Individual budget
- 02 No, do not have Personal Budget/ Individual Budget

CAINA*

Has the local authority/council made an assessment of what [^you/[^name]] can afford for any of [^your/his/her] care needs?

This is sometimes called an **income assessment** or **means testing**.

INTERVIEWER EXPLAIN IF NECESSARY: This might have been when the local authority/council was organising care services or arranging a Direct Payment for [^your/his/her] care.

- 01 Yes, had income assessment
- 02 No

END OF FILTER

LOOP FOR EACH FORMAL PROVIDER , ASKED SEPARATELY FOR HOMECARE WORKERS

IF any formal providers= yes (CaIncA=1) CaIncA is a computed variable.

CAARR*

SHOW CARD C19

How was the help from [[^BLANK/your/his/her] ^home care worker/ home help/ personalassistant/ member of the reablement / intermediate care staff team/ voluntary helper/ warden / sheltered housing manager/ cleaner/the council's handyman/the member of staff from thecare/nursing home/other helper]arranged? Please look at this card and tell me which option applies.

- 01 Arranged without involvement from the local authority, council or social services,
- 02 Local authority, council or social services arranged this help,
- 03 Local authority, council or social services told [^you/him/her] about the help but [^you/he/she] arranged it
- 04 [^your/him/hers] or [^your/his/her] family arranged it,
- 05 Other

LOOP UP TO TWO TIMES FOR EACH RESPONDENT (using two of three loops):

Loop 1 (Route A) =IF Local authority involved in arranging care: who arranged help = council,self [CaaRr = 2,3, CaRa = 1] CARA is a computed variable. Loop 1 asked for one or multiple providers arranged by local authority

| |

|| Loop 2 (Route B) = IF Local Authority not involved in arranging care: who arranged help <> council, self OR || Informal providers provide 20 hrs + of care in the last week [CaAsk = Response]. Loop 2 only asked || about individual providers where LA not involved in arranging that care
 CAAsk1 indicates which type of provider is referred to in Loop 2 of payment questions:
 (1-Husb/Wife/Partner; 2-Son A; 3-Son B; 4-Son C; 5-Daughter A; 6-Daughter B; 7-Daughter C; 8-Grandchild A; 9-Grandchild B; 10-Grandchild C; 11-Sister A; 12-Sister B; 13-Sister C; 14-Brother A; 15-Brother B; 16-Brother C; 17-Other relative A; 18-Other relative B; 19-Other relative C; 20-Friend A; 21-Friend B; 22-Friend C; 23-Neighbour A; 24-Neighbour B; 25-Neighbour C; 26-Home care worker/ home help/ personal assistant A; 27-Home care worker/ home help/ personal assistant B; 28-Home care worker/ home help/ personal assistant C; 29-A member of the reablement / intermediate care staff team; 30-Voluntary helper; 31-Warden / Sheltered housing Manager; 32-Cleaner; 33-Council's handyman; 34-Member of staff at the care/nursing home; 35-Other - please specify.)

|| Loop 3 (Route B) = asked once if Loop 1 not asked AND if there are eligible providers (formal providers not || arranged by local authority or informal providers giving 20+ hours per week)
 || [(CaAsk[2]=response) and (CaRA<>yes)] Loop 3 only asked about individual providers where LA not || involved in arranging that care. Only asked if Loop 1(Route A) not asked.
 CaAsk2 indicates which type of provider is referred to in Loop 3 of payment questions. Same categories as CAAsk1.

CAPAY*

[^Do/Does] [^you/[^name]] [^your/his/her partner] pay or give any money for the help given by [^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper]? Please include any payments made for this care, even if not made directly to the care provider.

^Do not include gifts, treats or occasional payments of expenses such as petrol money or lunch (informal providers only).

- 01 Yes,
- 02 No,
- 03 Don't know

CAPFQ*

How much money [^do/does] [^you/[^name]] [^your/his/her partner] pay for the help given by [^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper]. Please include any payments made for this care, even if not made directly to the care provider?

INTERVIEWER: Record reference period given by respondent. Record amount at next question.

- 01 per hour
- 02 per visit
- 03 per day
- 04 per week

05 per fortnight
06 per four weeks
07 per calendar month
08 per year

IF frequency of payment = RESPONSE [CaPFq = RESPONSE]

CAPAM

INTERVIEWER: ENTER AMOUNT IN POUNDS AND PENCE
: 1.00..999997.00

END OF FILTER

*IF frequency of payment = NONRESPONSE OR payment amount = NONRESPONSE
[(CaPFq = NONRESPONSE) OR (CaPAm = NONRESPONSE)]*

IF frequency of payment = per hour [CaPFq = 1]

CAPYAB

Was it less than [^amount], more than [^amount] or what?
BRACKETS (£3, £5, £8, £12,)

END OF FILTER

IF frequency of payment = per visit, per day [CaPFq =2,3]

Was it less than [^amount], more than [^amount] or what?
BRACKETS (£5, £10, £20, £30)

END OF FILTER

IF frequency of payment = per week [CaPFq =4]

Was it less than [^amount], more than [^amount] or what?
BRACKETS (£10, £25, £40, £100)

END OF FILTER

IF frequency of payment = per fortnight [CaPFq =5]

Was it less than [^amount], more than [^amount] or what?
BRACKETS (£20, £50, £80, £200)

END OF FILTER

IF frequency of payment = four weeks, calendar month [CaPFq =6,7]

Was it less than [^amount], more than [^amount] or what?
BRACKETS (£40, £100, £150, £400)

END OF FILTER

IF frequency of payment = per year [CaPFq =8]

Was it less than [^amount], more than [^amount] or what?
BRACKETS (£500, £1000, £2000, £5000)

END OF FILTER

ELSE

Was it less than [^amount], more than [^amount] or what?
BRACKETS (£40, £100, £150, £400)

END OF FILTER

END OF FILTER

CAPAI*

You said [^you/[^Name]] pay(s) [^amount] [^per hour/per visit/per day/per week/per fortnight/ per four weeks/per calendar month/ per year] for the care provided by [[^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper]?

Does this payment cover all the cost of this help or some of the cost of this help?

EXPLAIN IF NECESSARY: the payment for [[^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper].

01 All

02 Some

CAPHW*

SHOW CARD C20

How [^do/does] [^you/name] usually pay or give money to [[^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper] for helping [^you/him/her]?

CODE ALL THAT APPLY

[^I/He/She] use(s) money from:

01 Own personal income, savings, pension or benefit (such as Attendance Allowance),

02 Direct Payment/ Personal or Individual Budget from the Local Authority/ council/ Social Services,

03 From another source

END OF FILTER

CAPAD*

And [^in addition to what] [^you/[name]] pay(s)), as far as you are aware does anyone else or any organisation pay or give money to [[^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper] for the care [^you/he/she] receive(s) – for example the council or a family member? Do not count any benefits such as Carers Allowance or Attendance Allowance.

INTERVIEWER CODE:

- 01 Yes, the local authority /council /social services,
- 02 Yes, a family member (with their own money),
- 03 Yes, other,
- 04 No, nobody else pays

[CHECK SC11]

IF other payment source = Yes, local authority/council/social services [CaPAd = 1]

CALAP*

And does the local authority, council or social services pay [[^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper] directly or is it through a Direct Payment or a Personal Budget?

CODE ALL THAT APPLY:

- 01 Local authority / social services or council pay directly,
- 02 Paid through Direct Payments / Personal or Individual Budgets

END OF FILTER

IF way usually pay = direct payment OR type of payment = paid through direct payments [(CaPHw= 2) OR (CaLAP =2)]

CALAF*

How much money is [[^BLANK/your/his/her/] husband/wife/partner/ son/other son/daughter/other grandchild /sister/other sister/ /other / other /friend/ other friend/neighbour/other neighbour/ the home care worker/ home help/ personal assistant/ the member of the reablement / intermediate care staff team/the voluntary helper/the warden / sheltered housing manager/the cleaner/the council's handyman/the member of staff at the care/nursing home/ the other helper]paid from the direct payment or personal budget for helping [^you/[name]]?

INTERVIEWER: Enter reference period for payment on this screen. Enter amount in pounds and pence on next screen.

- 01 Per hour,
- 02 Per visit,
- 03 Per day,
- 04 Per week,
- 05 Per fortnight,
- 06 Per four weeks,
- 07 Per calendar month,

08 Per year

IF (CaLAF = RESPONSE) THEN

CALAM*

INTERVIEWER: ENTER AMOUNT IN POUNDS AND PENCE

1.00..9999997.00

END OF FILTER

*IF frequency of payment = NONRESPONSE OR payment amount = NONRESPONSE
[(CaLAF = NONRESPONSE) OR (CaLAM = NONRESPONSE)]*

IF frequency of payment = per hour (CaLAF = 1)

CALAAB

Was it less than [^amount], more than [^amount] or what?

BRACKETS (£3, £5, £8, £12)

END OF FILTER

IF frequency of payment = per visit, per day [CaLAF =2,3]

Was it less than [^amount], more than [^amount] or what?

BRACKETS (£5, £10, £20, £30)

END OF FILTER

IF frequency of payment = per week [CaLAF =4]

Was it less than [^amount], more than [^amount] or what?

BRACKETS (£10, £25, £40, £100)

END OF FILTER

IF frequency of payment = per fortnight [CaLAF =5]

Was it less than [^amount], more than [^amount] or what?

BRACKETS (£20, £50, £80, £200)

END OF FILTER

IF frequency of payment = four weeks, calendar month [CaLAF =6,7]

Was it less than [^amount], more than [^amount] or what?

BRACKETS (£40, £100, £150, £400)

END OF FILTER

IF frequency of payment = per year [CaLAF =8]

Was it less than [^amount], more than [^amount] or what?

BRACKETS (£500, £1000, £2000, £5000)

IF comments about section = yes [CaCm=1]

CACMX

INTERVIEWER: PLEASE ENTER COMMENTS HERE

STRING[200]

END OF FILTER

END OF FILTER

HEHPA to HELC removed

CAHPS

SHOW CARD C21

[^Have/Has] [^you/name] used any of the services listed on this card in the last three months?

CODE ALL THAT APPLY.

- 01 Occupational therapist or physiotherapist
- 02 Chiropracist or podiatrist
- 03 Exercise classes including yoga, pilates, gym
- 95 Other
- 96 None of these

IF used services = other [CAHPS = 95]

CAHPSO

INTERVIEWER: Please specify other answer.

STRING[80]

END OF FILTER

CAHPSZ

"@/@/EDITOR : Back code here. Code frame 7.

@/^CHaveHas[pnum] ^youname[PNum] used any of the services listed on this card in the last three months?

@/@/CODE ALL THAT APPLY."

: SET [4] OF

(OccTher "Occupational therapist or physiotherapist",

Chiropracist "chiropracist or podiatrist",

Exer "Exercise classes including yoga, pilates, gym",

E4 (4) "Osteopath",

E5 (5) "Chiropractor",

E6 (6) "Massage",

E7 (7) "Acupuncture",

E8 (8) "Other alternative therapies e.g. reflexology, aromatherapy, homeopathy",

E9 (9) "Hydrotherapy",

{EDIT:

ONCode (85) "Other answer - not codeable 01-09",

Irrel (86) "Irrelevant response - not codeable 01-09",}

Other (95),

None (96) "None of these"), NODK, NORF, EMPTY

CAHPSM

"@/@/MERGED VARIABLE INCLUDING BACKCODING. Code frame 7.

@/^CHaveHas[pnum] ^youname[PNum] used any of the services listed on this card in the last three months?

@/@/CODE ALL THAT APPLY."

: SET [4] OF

(OccTher "Occupational therapist or physiotherapist",

Chiropodist "chiropodist or podiatrist",

Exer "Exercise classes including yoga, pilates, gym",

E4 (4) "Osteopath",

E5 (5) "Chiropractor",

E6 (6) "Massage",

E7 (7) "Acupuncture",

E8 (8) "Other alternative therapies e.g. reflexology, aromatherapy, homeopathy",

E9 (9) "Hydrotherapy",

ONCode (85) "Other answer - not codeable 01-13",

Irrel (86) "Irrelevant response - not codeable 01-13",

None (96) "None of these")

IF age of respondent >= 65 [AgeP >= 65]

CACLUB

In the last month [^have/has] [^you/name]... READ OUT ...

CODE ALL THAT APPLY.

01 Attended a lunch club

02 Attended a day care centre

03 Had meals on wheels

04 Had private frozen meals from a provider such as Wiltshire farm foods

05 Had family, friend or neighbour bring [^you/him/her] ready prepared meals

96 None of these

IF care provided = lunch club [CaClub = 1]

CALC

SHOW CARD C22

How often [^do/does] [^you/] attend a lunch club?

01 Every day or nearly every day

02 Two or three times a week

03 Once a week

04 Two or three times a month

05 Once a month or less

END OF FILTER

IF care provided = day care centre [CaClub = 2]

CADCC

SHOW CARD C22

How often [^do/does] [^you/name] attend a day care centre?

01 Every day or nearly every day

02 Two or three times a week

03 Once a week

04 Two or three times a month

05 Once a month or less

IF frequency attend day care centre = every day or nearly every day [CaDCC = 1]

CADCD

Each time that [^you/name] [^have/has] attended the day centre, including attending classes or groups run by the day centre in the last month about how many hours did [^you/he/she] usually spend there? Was it...READ OUT...

- 01 1-3 hours
- 02 4-6 hours, or
- 03 more than 6 hours

END OF FILTER

END OF FILTER

IF care provided = meals on wheels [CaClub = 3]

CAMW

SHOW CARD C22

How often [^do/does] [^you/name] eat a meal provided by Meals on Wheels?

- 01 Every day or nearly every day
- 02 Two or three times a week
- 03 Once a week
- 04 Two or three times a month
- 05 Once a month or less

END OF FILTER

[CHECK HE61]

END OF FILTER

CAHMN

In the last three months, [^have/has] [^you/name] used or received the Local Authority/council's Handy man's service?

This is usually a free service sometimes arranged through Age Concern or Help the Aged.

- 01 Yes
- 02 No

END OF FILTER

HEAID@*

SHOW CARD C23

[^Do you / Does [^name]] use any of these?

Only include personal alarms used to call for assistance after falls etc.

- 01 A cane or walking stick
- 02 A zimmer frame or walker
- 03 A manual wheelchair
- 04 An electric wheelchair
- 05 A buggy or scooter
- 06 Special eating utensils
- 07 A personal alarm

08 Elbow crutches
96 None of these

**[Multiple responses to HEAID are recoded in variables HEAIDCA HEAIDZI HEAIDMW HEAIDEW
HEAIDBU HEAIDEA HEAIDAL HEAIDCR HEAID96]
[code maximum 8 out of 9 possible responses]**

[CHECK HE62]

*IF use of aids = RESPONSE AND NOT use of aids = None
[HEAid = RESPONSE) AND NOT (HEAid=96]*

IF date of last interview = RESPONSE [PrevDate = RESPONSE]

*IF use of aids > 1 AND NOT refreshment sample indicator = yes
[(HeAid.CARDINAL>1) AND NOT(HFFW.Refresh = 1)]*

HEA1CH

You mentioned that [^you/name] [^have/has] the aids listed below:

[^ cane or walking stick/ zimmer frame or walker/ manual wheelchair/ electric wheelchair/ buggy or scooter/ personal alarm/ elbow crutches >].

Can I check, did [^you/he/she] get any of these aids since [^<date of last interview>]?

INTERVIEWER: Please include any replacements.

01 Yes

02 No

END OF FILTER

END OF FILTER

LOOP FOR EACH NEW AID

IF any aids new since last interview <> no [HeA1ch <> No]

*IF date of last interview = RESPONSE AND NOT refreshment sample indicator = yes
[(PrevDate=RESPONSE) AND (NOT(HFFW.Refresh = 1))]*

HEA2CH

Can I check, did [^you/name] get [^this/these] [^cane or walking stick/ zimmer frame or walker/
manual wheelchair/ electric wheelchair/ buggy or scooter/ personal alarm/ elbow crutches] since
[^<date of last interview>]

INTERVIEWER: Please include any replacements.

01 Yes

02 No

END OF FILTER

*LOOP IF existing sample and got an aid since last interview or reported an aid for first time as
refreshment sample or new partner:*

*If which aids new since last interview = yes OR refreshment sample indicator = yes OR
((NOT(date of last interview = RESPONSE)) AND ((NOT(refreshment sample indicator = yes)))*

*[(HeA2ch = 1) OR (HFFW.Refresh = 1) OR ((NOT(PrevDate = RESPONSE)) AND
(NOT(HFFW.Refresh = 1)))] LOOP for each aid mentioned at HEAID (for refreshment or new partner
or HEA2Ch for existing)*

HEAIDP@

Who paid for the [^cane or walking stick/ zimmer frame or walker/ manual wheelchair/ electric wheelchair/ buggy or scooter/ personal alarm/ elbow crutches]?

INTERVIEWER: Read out each in turn and code all that apply.

- 1 Health Service (NHS)
- 2 Social Services
- 3 ^[You / Name] or [your / his / her spouse/partner]
- 95 or someone else (please specify)?

[Multiple responses to HEAIDP are recoded in variables HECANHS HECASS HECASE HECAOT HEZINHS HEZISE HEZIOT HEMWNHS HEMWSS HMEWSE HEMWOT HEEWNHS HEEWSS HEEWSE HEEWOT HEBUNHS HEBUSS HEBUSE HEBUOT HEEANHS HEEASS HEEASE HEEAOT HEALNHS HEALSS HEALSE HEALOT HECRSS HECRSE HECROT]

If who paid for aid = other [HeAidp = 95]

HEAIDPO@

Please specify.

STRING[50]

[Open responses to HEAIDPO are coded and merged with the multiple responses to HEAIDP (recoded as above). These merged responses are recoded in variables: HECAMNS HECAMSS HECAMSE HECAMFF HECAMLL HECAMCH HECAMFR HECAM85 HECAM86 HEZIMNHS HEZIMSS HEZIMSE HEZIMFA HEZIMLL HEZIMCH HEZIMFR HEZIM85 HEZIM86 HEMWMNHS HEMWMSS HEMWMSE HEMWMFA HEMWMLL HEMWMCH HEMWMFR HEMWM85 HEMWM86 HEEWMNHS HEEWMSS HEEWMSE HEEWMFA HEEWMLL HEEWMCH HEEWMFR HEEWM85 HEEWM86 HEBUNHS HEBUMSS HEBUMSE HEBUMFA HEBUMLL HEBUMCH HEBUMFR HEBUM85 HEBUM86 HEALNHS HEALMSS HEALMSE HEALMFA HEALMLL HEALMCH HEALMFR HEALM85 HEALM86 HECRNHS HECRMSS HECRMSE HECRMFA HECRMLL HECRMCH HECRMFR HECRM85 HECRM86]

END OF FILTER

If only mentioned one answer at HEAidP [HeAidp=1 answer only]

HEAP2 @

Can I just check that ^[the NHS/Social Services/ you/ your spouse or partner] covered all the costs of the [^cane or walking stick/ zimmer frame or walker/ manual wheelchair/ electric wheelchair/ buggy or scooter/ personal alarm/ elbow crutches]?

- 01 Yes covered all costs
- 02 No

END OF FILTER

[CHECK HE63]

END OF FILTER

END OF FILTER

END OF FILTER